

-28.52%





Market Cap (\$ millions)

30,482.10

1.11%

## **Equities at a Glance**

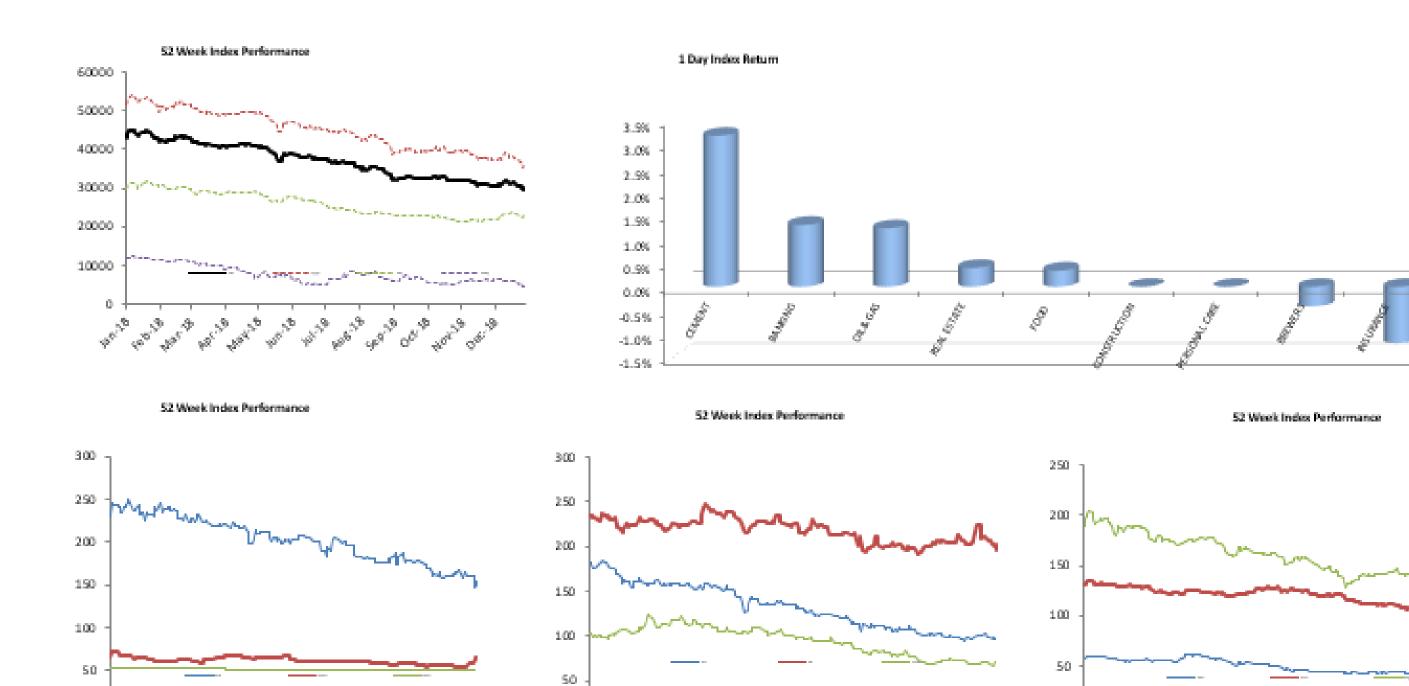
**NSE All Share** 1 Day Change 1 Week Change/Level QTD Change/Level YTD Change/Level 52 Week Change/Level **Today's Close NSEAS** Index 29,830.70 1.06% -2.64% -5.09% -5.09% -30.46% Market Cap (N billions) 11,124.14 1.06% -2.64% -5.09% -5.09% -27.61% **Volume Traded (millions)** 206.29 -46.46% 1,265.31 1,983.23 1,983.23 93,721.50 Value Traded (N millions) 2,747.92 -10.42% 14,073.28 18,534.53 18,534.53 1,065,996.57 NGN/USD 364.94 -0.05% -0.11% 0.26% 0.26% 1.26% NSEASI (\$) 81.74 1.11% -2.53% -5.34% -5.34% -31.34%

-2.53%

Index Performance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	1.29%	-0.68%	-6.86%	-18.40%	-4.49%	-4.49%	-29.63%	1.20%	-3.99%
BREWERS	-0.41%	-2.78%	-8.28%	-28.71%	-7.77%	-7.77%	-47.30%	1.67%	-6.07%
CEMENT	3.16%	-4.46%	-12.77%	-23.15%	-6.54%	-6.54%	-32.63%	1.85%	-8.31%
PERSONAL CARE	0.00%	0.73%	-11.08%	-31.16%	-1.53%	-1.53%	-31.41%	1.95%	-5.80%
CONSTRUCTION	0.00%	12.92%	11.11%	3.21%	22.60%	22.60%	0.40%	1.45%	-6.44%
FOOD	0.34%	-4.55%	-3.55%	-11.47%	-6.02%	-6.02%	-16.52%	1.53%	-6.86%
INSURANCE	-1.18%	-5.75%	-3.64%	-16.10%	-4.81%	-4.81%	-17.92%	0.79%	-2.55%
OIL& GAS	1.22%	-2.38%	3.44%	-12.52%	-4.01%	-4.01%	-23.86%	1.28%	-3.59%
REAL ESTATE	0.40%	-0.25%	-0.31%	-0.73%	-0.73%	-0.73%	-3.86%	0.18%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	1.10%	-3.21%	-8.80%	-20.05%	-5.65%	-5.65%	-30.04%	1.00%	-3.76%
Mid Cap (Mid 30%)	0.65%	-0.22%	-0.20%	-12.38%	-3.30%	-3.30%	-23.46%	0.75%	-2.49%
Small Cap (Bottom 60%)	4.83%	-8.10%	-19.10%	-6.15%	-20.34%	-20.34%	-60.15%	4.91%	-20.91%

-5.34%

-5.34%



Mair- 18

May-18

 $\mathrm{Jul}\text{-}18$ 

Sep-18

Nov-18

 $Jam-1.8\cdot$ 

Sep-18 Nov-18

Jan-18

May-18

Mary-18

Jul-18

0

				1 day	1 week	3-month	6-month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lo
BANKING																
Access Bank	31-Dec	163,443.04	5.65	6.60%	-2.59%	-28.48%	-45.67%	-52.80%	-16.91%	-16.91%	6.50	5.30	6.50	5.30	13.45	5.30
Diamond Bank	31-Dec	46,783.99	2.02	1.51%	12.22%	60.32%	47.45%	-20.47%	-7.34%	-7.34%	2.15	1.80	2.15	1.80	3.57	0.65
FBN Holdings	31-Dec	265,625.17	7.40	4.23%	-0.67%	-19.57%	-29.52%	-36.04%	-6.92%	-6.92%	8.00	7.05	8.00	7.05	14.75	6.80
FCMB	31-Dec	33,664.61	1.70	0.00%	4.94%	1.19%	-19.05%	-33.07%	-10.05%	-10.05%	1.80	1.60	1.80	1.60	3.61	1.32
Guaranty Trust Bank	31-Dec	985,944.50	33.50	0.90%	0.00%	-8.22%	-16.35%	-31.63%	-2.76%	-2.76%	34.50	31.30	34.50	31.30	54.71	31.30
StanbicIBTC HOLDCO	31-Dec	461,500.00	46.15	0.00%	-0.75%	2.56%	-9.51%	2.69%	-3.75%	-3.75%	47.95	46.00	47.95	46.00	53.25	41.00
United Bank For Africa	31-Dec	242,413.20	7.35	1.38%	-6.96%	-8.70%	-27.94%	-39.11%	-4.55%	-4.55%	7.90	7.25	7.90	7.25	13.00	7.05
Union Bank	31-Dec	101,614.84	6.00	0.00%	0.00%	21.21%	0.00%	-28.57%	7.14%	7.14%	6.05	5.60	6.05	5.60	8.78	4.85
Wema Bank	31-Dec	23,693.02	0.60	3.45%	1.69%	0.00%	-16.67%	-24.05%	-4.76%	-4.76%	0.63	0.58	0.63	0.58	1.50	0.50
Zenith Bank	31-Dec	686,013.39	21.85	1.16%	0.69%	-0.91%	-10.45%	-30.10%	-5.21%	-5.21%	23.05	20.30	23.05	20.30	33.51	19.60
Ecobank	31-Dec	215,361.51	13.50	0.00%	-3.57%	-23.08%	-34.47%	-29.06%	-3.57%	-3.57%	14.30	13.50	14.30	13.50	22.15	13.50
Fidelity Bank	31-Dec	57,949.59	2.00	3.09%	4.17%	3.63%	-5.66%	-37.50%	-1.48%	-1.48%	2.03	1.80	2.03	1.80	3.99	1.51
Sterling Bank	31-Dec	57,005.03	1.98	0.00%	0.51%	32.00%	35.62%	3.66%	4.21%	4.21%	1.98	1.90	1.98	1.90	2.42	1.22
BREWERIES																
Guinness	30-Jun	99,388.62	66.00	4.76%	-8.33%	-16.46%	-31.99%	-39.44%	-8.33%	-8.33%	72.00	63.00	72.00	63.00	120.25	63.00
Nigerian Breweries	31-Dec	618,469.87	78.00	-1.27%	-1.89%	-8.24%	-29.73%	-48.36%	-8.77%	-8.77%	79.50	78.00	79.50	78.00	151.75	76.00
International Breweries CEMENT & CONSTRUCTION	31-Mar	101,138.32	31.00	0.00%	-1.59%	1.64%	-19.17%	-48.33%	1.64%	1.64%	31.50	31.00	31.50	31.00	64.00	29.45
Dangote Cement	31-Dec	3,016,169.81	177.00	3.21%	-4.84%	-11.50%	-21.33%	-29.76%	-6.69%	-6.69%	186.00	170.00	186.00	170.00	278.00	170.00
C.C.N.N.	31-Dec	25,133.56	20.00	2.83%	8.40%	-20.00%	-13.04%	50.83%	3.09%	3.09%	20.00	18.45	20.00	18.45	31.35	13.84
Lafarge	31-Dec	67,138.99	12.25	2.08%	8.41%	-46.74%	-63.86%	-78.47%	-1.61%	-1.61%	12.25	11.30	12.25	11.30	54.95	11.30
Julius Berger	31-Dec	37,488.00	28.40	0.00%	22.15%	18.83%	5.19%	0.64%	41.29%	41.29%	28.40	22.10	28.40	22.10	32.00	20.10
UACN Property DevCo	31-Dec	2,268.75	1.65	9.27%	-5.17%	-6.25%	-13.61%	-45.00%	-13.61%	-13.61%	1.92	1.51	1.92	1.51	3.20	1.44
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	47,645.72	12.00	0.00%	-2.44%	-4.38%	-36.84%	-47.80%	-0.83%	-0.83%	12.30	12.00	12.30	12.00	25.40	9.00
Unilever	31-Dec	139,981.96	37.00	0.00%	1.93%	-12.94%	-28.43%	-21.28%	0.00%	0.00%	37.00	33.75	37.00	33.75	64.60	33.75
Glaxo Smithkline	31-Dec	14,589.69	12.20	0.00%	0.00%	-13.17%	-35.79%	-43.26%	-15.86%	-15.86%	14.50	12.20	14.50	12.20	34.85	11.00
FOOD & BEVERAGES																
Cadbury	31-Dec	18,782.02	10.00	0.00%	3.63%	-2.91%	-18.70%	-40.30%	0.00%	0.00%	10.05	9.65	10.05	9.65	18.40	9.00
Dangote Flour Mills	30-Sep	31,250.00	6.25	9.65%	4.17%	-22.36%	-37.50%	-61.30%	-8.76%	-8.76%	6.65	5.60	6.65	5.60	16.80	5.50
Dangote Sugar	31-Dec	168,000.00	14.00	1.45%	-4.11%	-4.76%	-20.00%	-34.18%	-8.20%	-8.20%	14.80	13.65	14.80	13.65	23.35	12.45
Flour Mills	31-Mar	50,647.78	19.30	0.52%	-11.67%	-12.07%	-37.24%	-38.44%	-16.45%	-16.45%	22.20	18.00	22.20	18.00	38.00	15.25
Nestle	31-Dec	1,110,590.67	1,401.10	0.00%	-5.01%	-2.02%	-6.59%	-5.97%	-5.65%	-5.65%	1,475.00	1,401.10	1,475.00	1,401.10	1,617.10	1,317.00
Honeywell	31-Mar	9,119.73	1.15	3.60%	-2.54%	-18.44%	-43.63%	-67.33%	-10.16%	-10.16%	1.18	1.09	1.18	1.09	3.51	1.00
UACN	31-Dec	16,711.52	8.70	-3.33%	-9.38%	-20.91%	-35.79%	-55.11%	-10.77%	-10.77%	9.60	8.65	9.60	8.65	18.50	8.65
OIL& GAS																
Forte Oil	31-Dec	37,771.95	29.00	3.57%	-2.03%	43.21%	-7.35%	-44.89%	1.05%	1.05%	30.70	26.55	30.70	26.55	52.00	17.30
Conoil Plc	31-Dec	16,134.39	23.25	0.00%	0.00%	3.33%	-13.89%	-41.00%	0.00%	0.00%	23.25	23.25	23.25	23.25	41.38	20.25
Mobil Oil	31-Dec	66,349.53	184.00	0.00%	-0.43%	5.14%	1.94%	-3.16%	-0.81%	-0.81%	185.50	183.60	185.50	183.60	216.00	150.00
Oando	31-Dec	51,748.86	4.30	3.61%	-6.52%	-14.00%	-34.35%	-28.21%	-14.00%	-14.00%	4.80	4.15	4.80	4.15	9.60	4.15
MRS Oil	31-Dec	5,879.84	23.15	0.00%	-9.92%	-18.91%	-18.91%	-15.70%	-9.92%	-9.92%	25.70	23.15	25.70	23.15	36.05	23.15
Total	31-Dec	67,972.27	200.20	0.00%	-1.38%	9.40%	0.10%	-12.96%	-1.38%	-1.38%	203.00	200.20	203.00	200.20	254.00	177.60
Eterna Oil	31-Dec	5,607.82	4.30	0.00%	0.00%	-30.65%	-36.76%	-34.85%	-8.51%	-8.51%	4.70	3.95	4.70	3.95	7.26	3.95
SEPLAT	31-Dec	318,706.74	576.00	-10.00%	-10.00%	-8.57%	-9.29%	-14.67%	-10.00%	-10.00%	640.00	576.00	640.00	576.00	785.00	540.00
INSURANCE																
AIICO Insurance	31-Dec	5,632.13	0.64	3.23%	0.00%	-18.99%	-5.88%	6.67%	1.59%	1.59%	0.68	0.60	0.68	0.60	0.99	0.57
Continental Re	31-Dec	19,725.99	1.91	0.00%	0.00%	41.48%	31.72%	20.89%	0.00%	0.00%	1.91	1.91	1.91	1.91	2.00	1.35
Custodian & Allied	31-Dec	31,173.88	5.30	-8.62%	-13.11%	2.32%	-15.47%	34.86%	-6.19%	-6.19%	6.10	5.30	6.10	5.30	6.80	3.93
Mansard	31-Dec	18,900.00	1.80	0.00%	-1.64%	-9.09%	-29.41%	-29.96%	-1.64%	-1.64%	1.88	1.80	1.88	1.80	2.94	1.73
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	-3.85%	-3.85%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.85	0.43
AGRICULTURE		,														
Okomu Oil	31-Dec	78,220.62	82.00	0.00%	2.50%	2.76%	-10.87%	13.60%	7.61%	7.61%	83.75	76.20	83.75	76.20	94.20	70.10
Okomu Oli																, 0. 10

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CORNERSTONE INSURANCE COMPANY PLC.	0.22	10.00%	JULIUS BERGER NIG. PLC.	28.40	22.15%	JULIUS BERGER NIG. PLC.	28.40	41.29%	JULIUS BERGER NIG. PLC.	28.40	41.29%	CEMENT CO. OF NORTH.NIG. PLC	20.00	50.83%
LINITY MADITAL ACCUIDANCE DIC	0.22	10.00%	DIAMOND BANK PLC	2.02	12.22%	CUTIX PLC.	1.80	9.76%	CUTIX PLC.	1.80	9.76%	CUSTODIAN AND ALLIED INSURANCE PLC	5.30	24.9797
UNITY KAPITAL ASSURANCE PLC INTERCONTINENTAL WAPIC	0.22	10.00%	TRANSNATIONAL CORPORATION OF	2.02	12.22%	COTIX PLC.	1.60	9.70%	COTIX PLC.	1.60	9.70%	PLC	5.30	34.86%
INSURANCE PLC	0.44	10.00%	NIGERIA PLC CORNERSTONE	1.29	11.21%	JOHN HOLT PLC.	0.48	9.09%	JOHN HOLT PLC.	0.48	9.09%	VITAFOAM NIG PLC.	4.50	32.74%
NPF MICROFINANCE BANK PLC	1.59	9.66%	INSURANCE COMPANY PLC.	0.22	10.00%	LIVESTOCK FEEDS PLC.	0.53	8.16%	LIVESTOCK FEEDS PLC.	0.53	8.16%	BETA GLASS CO PLC.	67.00	24.37%
DANICOTE ELOUID MILLS DI C	. 05	0.4504	INTERCONTINENTAL	0.44	40.000/	TRANS- NATIONWIDE	0.70	7 (00)	TRANS- NATIONWIDE	0.70	7 (00)	CONTINENTAL	1.01	00.000/
DANGOTE FLOUR MILLS PLC UACN PROPERTY DEVELOPMENT CO. LIMITED	6.25 1.65	9.65%	JOHN HOLT PLC.	0.44	9.09%	OKOMU OIL PALM PLC.	0.70 82.00	7.69% 7.61%	OKOMU OIL PALM PLC.	0.70 82.00	7.69% 7.61%	REINSURANCE PLC  C & I LEASING PLC.	1.91	20.89%
UNION DIAGNOSTIC & CLINICAL	1.05	9.27%	JOHN HOLT PLC.	0.46	9.09%	A.G. LEVENTIS	62.00	7.01%	A.G. LEVENTIS	62.00	7.01%	PORTLAND PAINTS & PRODUCTS NIGERIA	1.70	14.04%
SERVICES PLC	0.26	8.33%	LAFARGE WAPCO PLC. CEMENT CO. OF	12.25	8.41%	NIGERIA PLC. UNION BANK	0.29	7.41%	NIGERIA PLC. UNION BANK	0.29	7.41%	PLC OKOMU OIL PALM	2.52	14.55%
ACCESS BANK PLC.	5.65	6.60%	NORTH.NIG. PLC	20.00	8.40%	NIG.PLC. INTERCONTINENTAL	6.00	7.14%	NIG.PLC. INTERCONTINENTAL	6.00	7.14%	PLC.	82.00	13.60%
RED STAR EXPRESS PLC	4.40	4.76%	A.G. LEVENTIS NIGERIA PLC.	0.29	7.41%	WAPIC INSURANCE PLC	0.44	4.76%	WAPIC INSURANCE PLC	0.44	4.76%	N.E.M INSURANCE CO (NIG) PLC.	1.73	11.61%
GUINNESS NIG PLC	66.00	4.76%	FIRST CITY MONUMENT BANK PLC.	1.70	4.94%	RED STAR EXPRESS	4.40	4.76%	RED STAR EXPRESS	4.40	4.76%	AIICO INSURANCE PLC.	0.64	6.67%
301111233 1110 1 EC	00.00	4.7070	DAIN LO.	1.70	7.7770	120	7.70	4.7070	120	7.70	4.7070	120.	0.07	0.0770

Top 10 Losers

Top To Losers														
	Closing	1 Day		Closing	1 Wk		Closing	QTD		Closing	YTD		Closing	52 Wk
Stocks	Price	Return	Stocks	Price	Return	Stocks	Price	Return	Stocks	Price	Return	Stocks	Price	Return
												EQUITY ASSURANCE		
NESTLE NIGERIA PLC.	1,401.10	0.00%	N NIG. FLOUR MILLS PLC.	4.35	-9.38%	UACN PLC.	8.70	-10.77%	UACN PLC.	8.70	-10.77%	PLC.	0.20	-60.00%
						UACN PROPERTY			UACN PROPERTY			COURTEVILLE		
REGENCY ALLIANCE INSURANCE						DEVELOPMENT CO.			DEVELOPMENT CO.			BUSINESS SOLUTIONS		
COMPANY PLC	0.20	0.00%	LINKAGE ASSURANCE PLC	0.65	-9.72%	LIMITED	1.65	-13.61%	LIMITED	1.65	-13.61%	PLC	0.20	-60.00%
MUTUAL BENEFITS ASSURANCE												UNIC INSURANCE		
PLC.	0.20	0.00%	CHAMPION BREW. PLC.	1.55	-9.88%	OANDO PLC	4.30	-14.00%	OANDO PLC	4.30	-14.00%	PLC.	0.20	-60.00%
						GLAXO SMITHKLINE			GLAXO SMITHKLINE			UNIVERSAL		
						CONSUMER NIG.			CONSUMER NIG.			INSURANCE		
LINKAGE ASSURANCE PLC	0.65	0.00%	MRS OIL NIGERIA PLC.	23.15	-9.92%	PLC.	12.20	-15.86%	PLC.	12.20	-15.86%	COMPANY PLC	0.20	-60.00%
			SEPLAT PETROLEUM											
			DEVELOPMENT			FLOUR MILLS NIG.			FLOUR MILLS NIG.			SECURE ELECTRONIC		
RESORT SAVINGS & LOANS PLC	0.37	0.00%	COMPANY LTD	576.00	-10.00%	PLC.	19.30	-16.45%	PLC.	19.30	-16.45%	TECHNOLOGY PLC	0.20	-60.00%
												MUTUAL BENEFITS		
NIGERIAN BREW. PLC.	78.00	-1.27%	FLOUR MILLS NIG. PLC.	19.30	-11.67%	ACCESS BANK PLC.	5.65	-16.91%	ACCESS BANK PLC.	5.65	-16.91%	ASSURANCE PLC.	0.20	-60.00%
			CUSTODIAN AND ALLIED			CHAMPION BREW.			CHAMPION BREW.			DANGOTE FLOUR		
U A C N PLC.	8.70	-3.33%	INSURANCE PLC	5.30	-13.11%	PLC.	1.55	-22.11%	PLC.	1.55	-22.11%	MILLS PLC	6.25	-61.30%
												A.G. LEVENTIS		
UNITY BANK PLC	0.83	-7.78%	UNITY BANK PLC	0.83	-17.00%	UNITY BANK PLC	0.83	-22.43%	UNITY BANK PLC	0.83	-22.43%	NIGERIA PLC.	0.29	-61.33%
CUSTODIAN AND ALLIED			DESCRIPT SAVINGS 8			DESCRIPT SAVINGS 8			RESORT SAVINGS &			HONEYWELL FLOUR		
INSURANCE PLC	5.30	-8.62%	RESORT SAVINGS & LOANS PLC	0.37	-26.00%	RESORT SAVINGS & LOANS PLC	0.37	-26.00%	LOANS PLC	0.37	-26.00%	MILL PLC	1.15	-67.33%
SEPLAT PETROLEUM	3.30	-0.02/0	N.E.M INSURANCE CO	0.37	-20.00/0	N.E.M INSURANCE	0.37	-20.00/0	N.E.M INSURANCE	0.37	-20.00/0	WILL FLC	1.13	-07.33/6
	F7/ 00	10.009/		1.73	22 4/9/		1.73	-35.93%		1.73	25.020/	LAFARCE WARCO BLC	12.25	70 470/
DEVELOPMENT COMPANY LTD	576.00	-10.00%	(NIG) PLC.	1./3	-33.46%	CO (NIG) PLC.	1./3	-35.73%	CO (NIG) PLC.	1./3	-35.93%	LAFARGE WAPCO PLC.	12.25	-78.47%

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